

SUPERIOR COURT FO THE STATE OF CALIFORNIA  
COUNTY OF YOLO

Department No. \_\_\_\_\_

Proceeding

No. \_\_\_\_\_

In the Matter of the Estate

of \_\_\_\_\_

\*SUMMARY OF

FIDUCIARY'S \_\_\_\_\_

Period: \_\_\_\_\_ 20 \_\_\_\_ to \_\_\_\_\_ 20 \_\_\_\_ No. of months:

\_\_\_\_\_

Value of assets:

1. Inventory or carrying value:

\$ \_\_\_\_\_

2. Market value at time of last account (estimated):

\$ \_\_\_\_\_

3. Present market value (estimated):

\$ \_\_\_\_\_

4. Amount of bond: \$ \_\_\_\_\_

Income during last accounting period:

\$ \_\_\_\_\_

Income during present accounting period:

\$ \_\_\_\_\_

Fees requested by fiduciary:

\$ \_\_\_\_\_

Fees request by attorney:

\$ \_\_\_\_\_

Basis of fee computation:

\_\_\_\_\_  
\_\_\_\_\_

Additional Information:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_

FIDUCIARY

\*To be attached to all accounts of  
Guardians, trustees and conservators